Wellington, Florida **George G. O'Leary** **Cell (561) 955-0727**
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CAREER SUMMARY

George O'Leary's business career spans over 35 years of board representation, executive management, merger & acquisitions, turn arounds, start-ups and raising venture capital. Mr. O'Leary has a proven ability to successfully build and lead multi-disciplinary senior teams, create business strategy, and execute tactics that deliver results within large organizations and entrepreneurial start-up organizations. A results oriented leader with strong analytical and communication skills, focused on achieving objectives while building strong working relationships with his management team, company employees, clients and shareholders. An aggressive team leader, he excels at creating high growth revenue opportunities, improved profitability, and necessary change within an organization to take it to the next level.

Mr. O'Leary currently is CFO of HealthLynked Corporation.

From August 2025 to August 2026, Mr. O'Leary served as fractional Chief Financial Officer of New America Acquisition I Corp. (NYSE: NWAX), a special purpose acquisition company (SPAC), including its $345M initial public offering (IPO) on the New York Stock Exchange in December 2025.

From January 2024 through September 2025, Mr. O'Leary served as Chief Executive Officer of Sono Group N.V. (NASDAQ: SSM), a solar mobility technology company based in Munich, Germany. During his tenure at Sono, he restructured the company into a solar mobility technology company focused on providing end to end solar solutions to large OEMs by becoming an option on their production lines. In July 2024 Mr. O'Leary got the company listed from the pink sheets to the OTCQB under the symbol SEVCF. In January 2025, he accomplished a successful reverse split (75:1) having the stock grow from $3.00 per ordinary share (post-split) to $9.00 (3 times growth) in less than one year. In 2025, Sono moved from a foreign filer to a domestic filer providing more transparency and visibility for shareholders. In September 2025, Mr. O'Leary successfully uplisted the company to the Nasdaq Capital Market trading over 2.3M shares and $33.4M on its first day on Nasdaq closing up 65% to $14.50. He negotiated with Sono's largest creditor to have them exchange all of their debt into preferred equity to strengthen Sono's balance sheet. During 2025, Sono also received the first German certification to install an entire bus fleet with its solar mobility and has achieved a co-marketing partnership with Merlin Solar Technologies in the USA to move Sono from a mainly EU company to a global enterprise covering Europe and North America.

Mr. O'Leary has served on HealthLynked Corporation's Board since 2014 and as Chief Financial Officer from 2014–2024 and 2026–present. HealthLynked (OTCQB: HLYK) is a global healthcare network focused on care management of its members and a provider of healthcare technologies that connects doctors, patients and medical data, using artificial intelligence to make recommendations to patients to improve their healthcare and lower their healthcare costs.

During his tenure as CFO, HLYK grew revenue from $2.0M to $6.5M an increase of 175% and had raised over $20M in equity capital and had led the acquisition of five companies since the inception of the company. During his tenure as CFO, he developed a strong partnership with PBACO, a $200M Florida based accountable care organization. As a current board member Mr. O'Leary provides strategic direction for the company.

Mr. O'Leary was the Vice-Chairman of the Board of Timios Holding Corporation, a private escrow and title insurance company since March 2014. During his 6-year tenure, he accomplished the following results:

- Negotiated favorable buyout terms of prior executive management's 20% ownership stake including a settlement of employment claims they brought against the company.
- Oversaw outside valuation of the company and buyout of 3% minority shareholders at three times the value of the prior management buyout as the way forward to take the company private.
- Lead the re-allocation of ownership from a complex preferred ownership structure to a simple 60%/40% split with the majority shareholder and the current executive management team.
- Oversaw revenue growth of from $23M to $80M and earnings growth from ($2M) to $11.5M during six-year tenure as Vice-Chairman.
- Helped lead a successful sale of the company to Ideanomics Inc, a $1.5B Nasdaq company, for $45M in cash.

Mr. O'Leary is Vice Chairman and, for nearly the past year, fractional CFO of Referrizer, LLC, a private marketing automation company that has gone from bootstrap startup to $3.0 million in annual revenue over an eight-year period. Most recently, Referrizer is pivoting from a marketing automation company to an agentic AI agent driven business.

Since 2006, he has served as Founder and President of SKS Consulting of South Florida Corporation, an executive management-consulting firm where he provides financial, operational and strategic expertise to the many companies he serves. In the past 5 years, Mr. O'Leary served as a director and/or officer of ten public and private companies.

From 1996-2000, he was President, CEO and member of the Board of Directors of Communication Resources Incorporated "CRI". During his four-year tenure as CEO, he led the 8-fold growth of the company, from $5M to $40M in revenue. The company was then sold to ViaSource Communications, a Nasdaq company.

Previously, Mr. O'Leary was Senior Vice President of "Cablevision Industries – CVI" where he ran $125M in business in Los Angeles, Long Beach California, Philadelphia, Pennsylvania and Dearborn, Michigan representing 20% of the entire company until CVI was sold to Time Warner. He also headed up CVI acquisition integration team where he would integrate new acquisitions into the CVI way of doing business and then take over the management of the acquired companies.

He has held New York CPA license #055532 since December 10, 1987. A NYSSCPA dual member, he began at Peat Marwick Mitchell and earned a BBA in Accounting with honors, Magna Cum Laude, from Siena University.

George O'Leary is/was a Director and/or Officer of the following companies:

(1) **HealthLynked Corporation – Board of Directors and Chief Financial Officer**
"HealthLynked Corporation – (OTCQB: HLYK), a global healthcare network focused on care management of its members and a provider of healthcare technologies that connects doctors, patients and medical data, using artificial intelligence to make recommendations to patients to improve their healthcare and lower their healthcare costs.

- Prepared HLYK to file its S1 with the "Security Exchange Commission - SEC" in a public offering approved by the SEC in April 2017.
- Filed all required SEC filings 10Q's and 10K's for HLYK on time.
- Raised over $20M in equity capital since its inception.
- Acquired five companies during his tenure with the company.
- Increased HLYK market cap from $5M at start to over $20M.
- Company grew from $2 million to $6.5 million in revenue during his tenure with the company.
- HLYK plans to up-list to Nasdaq by 2026.

(2) **Referrizer, LLC – Vice Chairman of the Board of Directors and Fractional CFO**
Referrizer (referrizer.com) is a B2B SaaS marketing automation company for local businesses that has bootstrapped from startup to $3.0M in annual revenue. It also offers HireAI (hireai.me), a 24/7 AI assistant for local businesses. Most recently, Referrizer is pivoting from a marketing automation company to an agentic AI agent driven business. Mr. O'Leary serves as Vice Chairman of the Board and, for nearly a year, has also served as its fractional Chief Financial Officer, providing financial leadership and strategy and supporting capital-raising and strategic partner discussions.

(3) **New America Acquisition I Corp. – Fractional Chief Financial Officer**
New America Acquisition I Corp. (NYSE: NWAX) is a special purpose acquisition company (SPAC). Mr. O'Leary served as its fractional Chief Financial Officer from August 2025 to August 2026, including its $345M initial public offering (IPO) on the New York Stock Exchange in December 2025.

(4) **Timios Holdings Corporation – Former Vice Chairman of the Board**
National provider of Escrow and Title Insurance, Mr. O'Leary, during the last six years as its Vice-Chairman, has strengthen its balance sheet, improved its financial performance, shed non-core business assets, and moved the company forward in a new and exciting direction, helped build it into a powerful and very

profitable escrow and title insurance company of $80M in revenue and $11.5M in EBITDA before being sold to Ideanomics, a $1.5B Nasdaq company for $45M cash.

(5) **MedOfficeDirect, LLC – Former Board of Managers and Chief Financial Officer**

"MedOfficeDirect, LLC - MOD" was a virtual distributor of medical supplies, MOD had partnered with NDC, a major distributor that handled fulfillment of its orders to non-acute physician and general public customers. MOD grew from start-up to $1.5M in annual revenue prior to being sold to HLYK for $6M.

EDUCATION

BBA in Accounting Siena University 1980-1984
Graduated Magna Cum Laude
Board of Associate Trustees Siena University 1996-2000

OTHER

American Institute of Certified Public Accountants 1987
NYS Society of Certified Public Accountants 1987
Member of the Platinum Partnership Program - Anthony Robbins 2000-2001
Graduate & Coach of the Introduction Leadership Program – Landmark Education 2008-2010